



**The City Legal  
Information Group**

## How Companies Are Funded

Tuesday July 2<sup>nd</sup>, 2013, 6.15pm for 6.30pm start

CLIG is proud to announce that our presenter for this seminar will be **Robert Schach, managing editor at Debtwire Europe**. Robert will be providing an overview of how companies raise funding in the debt capital markets, and will cover the following areas and hot topics:

- Why companies opt for debt
- Loans versus bonds
- Underwriting debt offerings
- Structuring a deal
- Loan syndication
- Bond roadshows and the sale process
- Investors' perspective – assessing whether to invest
- Leveraged finance - fuelling the private equity boom
- The CLO market – end of an era
- Mid market funding – changing guard

Please join us for what promises to be an enlightening seminar, with an opportunity for asking questions after the session.

**Date:** Tuesday July 2<sup>nd</sup>, 2013; **Time:** 6.15pm for 6.30pm start

**Venue:** Morrison & Foerster (UK) LLP, Citypoint, 1 Ropemaker Street, London EC2Y 9AW Map: <http://www.mofo.com/London-United-Kingdom/#Map>

**Cost:** member £10 / non-member price £28 (non-member's ticket price includes one year's CLIG membership – currently £18)

To register please send a cheque for £10 / £28 (payable to *City Legal Information Group*) and your details to: Jas Breslin, Morrison & Foerster (UK) LLP, Citypoint, 1 Ropemaker Street, London EC2Y 9AW; [jbreslin@mofo.com](mailto:jbreslin@mofo.com); tel: 020 7920 4018

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*Please note: No tickets will be issued. Your place at this event will be confirmed by email.*

- **I am a member of CLIG and enclose a cheque for £10**
  - **I am not a member of CLIG and enclose a cheque for £28**
- By ticking this box, I confirm that I would like to join CLIG as a member at no further cost and agree to be contacted by the Membership Secretary with a membership form [ ]**

Name: .....

Organisation: .....

Address: .....

Tel: .....Email: .....